

Morning Briefing

March C/A posts USD 1.2bn surplus: |Economy

Pakistan's current account posted a record all-time high monthly surplus of USD 1.2bn in March 2025, fueled by historic inflows of home remittances, according to data released by the State Bank of Pakistan (SBP) on Thursday. [Click here for more](#)

KE claims it has no contribution to circular debt: |Economy

A spokesperson K-Electric stated, "As a private utility, KE has no contribution to circular debt, a fact that has been recognized by renowned global institutions. [Click here for more](#)

Jul-Mar textile group exports up 9.38pc to USD 13.613bn YoY: |Economy

The country's textile group exports increased by 9.38 percent during July–March 2024–25 of the current fiscal year and remained at USD 13.613bn as compared to USD 12.445bn during the same period of last fiscal year, the Pakistan Bureau of Statistics (PBS) said. [Click here for more](#)

PC to seek bids to sell PIA next week: |Economy

The Privatisation Commission Board on Thursday decided to publish fresh EOI for the divestment of PIACL next week. [Click here for more](#)

Nepra reserves verdict on KE's PKR 76.034bn write-off plea: |Economy

The National Electric Power Regulatory Authority (Nepra) on Thursday reserved its decision on K-Electric's request to write off claims of total unrecoverable amount of PKR 76.034bn in receivables spanning seven years (2017–23). [Click here for more](#)

Hungary backs extension of GSP+ status beyond 2027: |Economy

Hungary has voiced its strong support for extension of Generalised Scheme of Preferences-Plus (GSP+) status for Pakistan beyond 2027. The European Union (EU) considers Pakistan as a reliable and trustworthy partner and the GSP Plus status for Pakistan is in the mutual interest of both sides. [Click here for more](#)

IT exports surge by 23% in Q3FY2025: |Economy

Pakistan's IT sector maintained its handsome export growth, showing an increase of 23% year-on-year by the end of the third quarter of the current financial year as compared to the corresponding period of the last financial year. [Click here for more](#)

Jul-Mar FDI up 14pc to USD 1.644bn YoY: |Economy

Foreign Direct Investment (FDI) into Pakistan rose by 14 percent during the first nine months of this fiscal year (FY25). [Click here for more](#)

PSX, Malaysia to boost Islamic finance: |Economy

A delegation of Malaysian Shariah scholars and professionals visited the Pakistan Stock Exchange (PSX), where they emphasised their shared commitment to advancing Islamic finance and fostering cross-border collaboration between Shariah-compliant capital markets. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-0.15	-63.59
Individuals	1.85	21.95
Companies	1.19	53.31
Banks/DFIs	31.04	441.77
MF	-27.11	-427.86
Broker	-0.94	-17.77
Insurance	-15.06	-30.3

FIPI Sector-wise	
	USD mn
E & P	0.15
OMC	0.28
Banks	0.09
Tech	0.09

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	116,901	+0.8%	+49.0%	+87.2%
SENSEX	78,553	+2.0%	-0.6%	+8.7%
Nikkei 225	34,378	+1.3%	-13.7%	+2.7%
Hang Seng	21,395	+1.6%	+21.7%	+25.5%
S & P 500	5,283	+0.1%	-3.4%	+10.8%
FTSE 100	8,226	+0.1%	+0.8%	+6.4%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	64.68	+3.54%
Brent	USD/bbl	67.96	+3.20%
Coal	USD/ton	89.00	-0.28%
Gold	USD/oz	3,328.40	-0.54%
Silver	USD/oz	32.76	-1.53%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	280.6195	+0.06%	-0.44%
PKR/JPN	1.9649	-0.35%	-1.24%
PKR/THB	8.4308	-0.06%	+2.66%

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